

SIMPLE IRA PLAN
Contribution Transmittal and
Direction of Investment



QUAKER® FUNDS

Transmittal Date: _____

Contributions for Pay Period Ending: _____

Employer: _____

Plan No.: _____

Address: _____

EIN: _____

City, State: _____

Zip: _____

Contact Name: _____

Phone: _____

Investment Contribution Details

Item #	Participant Name	Account No.	Employee Contribution	Fund Name	Total Contribution
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
Totals					
Amount Enclosed					

Attach additional forms as needed

Plan Sponsor Signature: _____

Please remit payment to: Quaker Investment Trust c/o U.S. Bancorp Fund Services, LLC

Standard: PO Box 701

Overnight: 615 E. Michigan St., 3rd Floor

Milwaukee, WI 53201-0701

Milwaukee, WI 53202-5207

For Official Use Only:

Date Received by Custodian/Trustee: _____

Received by (initials): _____